

BONUS DIVIDEND AND RIGHTS ISSUE

LODGEMENT OF OFFER INFORMATION STATEMENT AND EXPECTED TIMETABLE OF KEY EVENTS

ecoWise Holdings Limited (the “**Company**”) refers to the announcements dated 23 July 2008, 25 August 2008 and 29 August 2008 (“**Announcements**”) relating to the Bonus Dividend and the Rights Issue.

Unless otherwise defined, all terms used herein shall bear the same meanings ascribed to them in the Offer Information Statement (as defined herein).

LODGMET OF THE OFFER INFORMATION STATEMENT

The Company wishes to announce that the offer information statement dated 8 September 2008 in relation to the Rights Issue (the “**Offer Information Statement**”) has been lodged with the Monetary Authority of Singapore today and will be despatched to Entitled Shareholders on 18 September 2008.

EXPECTED TIMETABLE OF KEY EVENTS

Shareholders should take note of the following important dates and times relating to the Rights Issue and the Bonus Dividend:-

Shares trade ex-rights and ex-entitlements to Bonus Dividend	:	11 September 2008 from 9.00 a.m.
Books Closure Date	:	15 September 2008 at 5.00 p.m.
Despatch of Offer Information Statement (together with the ARE, or the PAL, as the case may be) to Entitled Shareholders	:	18 September 2008
Commencement of trading of “nil-paid” Rights Shares	:	18 September 2008 from 9.00 a.m.
Last date and time for splitting Rights Shares	:	26 September 2008 at 5.00 p.m.
Cessation of trading of “nil-paid” Rights Shares	:	26 September 2008 at 5.00 p.m.
Last date and time for acceptance and payment of Rights Shares	:	3 October 2008 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation and payment for Rights Shares	:	3 October 2008 at 5.00 p.m.
Last date and time for application and payment for excess Rights Shares	:	3 October 2008 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Rights Shares	:	17 October 2008

Expected date for commencement of trading of Rights Shares : 20 October 2008

Expected date for payment of Bonus Dividend (in respect of Bonus Dividend which has not been applied in full towards the subscription of the Rights Shares and (where applicable) excess Rights Shares) : 22 October 2008

BY ORDER OF THE BOARD

Lee Thiam Seng
Executive Director

8 September 2008