



**ECOWISE HOLDINGS LIMITED**  
(Company Registration No. 200209835C)

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**ISSUANCE OF NEW ORDINARY SHARES PURSUANT TO THE VESTING OF SHARE AWARDS UNDER THE ECOWISE PERFORMANCE SHARE PLAN**

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The board of directors (the “**Board**”) of ecoWise Holdings Limited (the “**Company**”) refers to the announcement dated 21 January 2016 in relation to the grant of share awards under the ecoWise Performance Share Plan (the “**Previous Announcement**”). Further to the Previous Announcement, the Board wishes to announce that the Company had on 31 March 2017, issued and allotted 4,500,000 new ordinary shares in the capital of the Company (the “**New Shares**”), to the eligible employee in accordance with the vesting criteria.

The New Shares have been listed and quoted with effect from 9.00 a.m., 4 April 2017. The New Shares rank *pari passu* in all respects with the existing shares of the Company, save that they shall not rank for any dividends, rights, allotments, distribution or entitlement, the record date of which falls on or prior to the date of allotment of the New Shares.

Following the issuance and allotment of the New Shares, the total number of issued and paid-up ordinary shares in the share capital of the Company has increased from 952,983,029 to 957,483,029 ordinary shares.

**By Order of the Board**

**LEE THIAM SENG**  
Executive Director  
4 April 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by Stamford Corporate Services Pte Ltd (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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