



**ECOWISE HOLDINGS LIMITED**  
**(Company Registration No.200209835C)**

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**APPROVAL FROM SGX-ST FOR EXTENSION OF TIME FOR THE FOLLOWING:**

- (I) TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING ("AGM") FOR THE 18-MONTH FINANCIAL PERIOD ENDED 30 APRIL 2023 ("FY2023");**
  - (II) TO ISSUE ITS ANNUAL REPORT FOR FY2023 ("AR2023");**
  - (III) TO ISSUE ITS SUSTAINABILITY REPORT FOR FY2023 ("SR2023"); AND**
  - (IV) TO ANNOUNCE THE GROUP'S UNAUDITED FINANCIAL STATEMENTS FOR THE FIRST QUARTER FINANCIAL PERIOD ENDED 31 JULY 2023 ("1Q2024 RESULTS")**
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*Unless otherwise defined, all capitalized terms used in this announcement shall have the same meanings as ascribed to them in the announcement dated 14 August 2023 (the "**Previous Announcement**").*

The Board of Directors (the "**Board**" or the "**Directors**") of ecoWise Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcement and wishes to announce that the SGX-ST has on 15 September 2023, informed that it has no objection to the Company's Extension Application to (I) hold the Company's AGM for FY2023 by 15 October 2023; (II) to issue its AR2023 by 30 September 2023; (III) to issue its SR2023 by 30 September 2023; and (IV) to announce the 1Q2024 Results by 15 November 2023 (collectively, the "**Waivers**"), subject to the following:-

- (i) the Company making an immediate announcement of the Waivers granted, the reasons for seeking the Waivers, the conditions as required under Rule 106 of the Catalist Rules and if the Waivers' conditions have been satisfied. If the Waivers' conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;
- (ii) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors' decisions which has yet to be announced by the Company; and
- (iii) the Company convening its AGM for FY2023 by 15 October 2023.

(the "**Waiver Conditions**").

The Waivers will not be effective if any of the Waiver Conditions have not been fulfilled.

The Company is further required to:

- (i) make an immediate disclosure via the SGXNet if it is/will be in contravention of any laws and regulations governing the Company and its constitution arising from the Waivers; and
- (ii) announce whether and when it had applied to ACRA for an extension of time to hold its AGM for FY2023 and the outcome of its application.

## SATISFACTION OF WAIVER CONDITIONS

The reasons for the Extension Application were set out in the Previous Announcement.

The Board confirms that:

- (i) subject to the outcome of the ACRA Application (defined in paragraph (iii) below), the Waivers will not be in contravention of any laws and regulations governing the Company and its Constitution;
- (ii) it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company; and
- (iii) Further, on 31 August 2023, the Company applied to the ACRA for an extension of time to comply with (i) Section 175(1)(a) of the Companies Act 1967 (the "**Companies Act**") which requires a listed company to hold annual general meetings within four (4) months from the financial year end, and (ii) Section 197(1)(a) of the Companies Act which requires a listed company to file its annual returns within five (5) months from the financial year end for the same reasons as set out in the Previous Announcement. As of the date of this announcement, the Company has not received an outcome from the ACRA. The Company will make an announcement when it has received an outcome from the ACRA.

**The shares in the Company have been suspended from trading on the Singapore Exchange Securities Trading Limited since 18 June 2021. Shareholders and potential investors of the Company are advised to read this announcement and further announcements by the Company carefully. In the event of any doubt, Shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

## BY ORDER OF THE BOARD

Lee Thiam Seng  
Executive Chairman and Chief Executive Officer  
18 September 2023

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This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Lee Khai Yinn (Telephone: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.