



ECOWISE HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200209835C)

RECEIPT OF LISTING AND QUOTATION NOTICE FROM SGX-ST FOR THE PROPOSED PLACEMENT OF:

- (1) UP TO 200,000,000 PLACEMENT SHARES IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.015 FOR EACH PLACEMENT SHARE; AND
 - (2) UP TO 200,000,000 WARRANTS AT AN ISSUE PRICE OF S\$0.001, ON THE BASIS OF ONE (1) WARRANT FOR EACH PLACEMENT SHARE, WITH EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) WARRANT SHARE AT AN EXERCISE PRICE OF S\$0.0165 FOR EACH WARRANT SHARE
-

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Previous Announcements (as defined below).

1. INTRODUCTION

The Board of Directors (“**Board**” or the “**Directors**”) of ecoWise Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 2 August 2024, 30 August 2024, 30 September 2024, 30 December 2024, 28 March 2025 and the Company’s circular dated 15 August 2024 (the “**Previous Announcements**”), in relation to, *inter alia*, the Proposed Placement cum Warrants Issue.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the Company has, on 11 April 2025, received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of up to 200,000,000 Placement Shares and up to 200,000,000 Warrant Shares, subject to the Company’s compliance with the SGX-ST’s listing requirements.

The Placement Shares have to be placed out within 7 market days from the date of the LQN.

The LQN granted by SGX-ST is not to be taken as an indication of the merits of the Proposed Placement cum Warrants Issue, the Placement Shares, the Warrant Shares, the Company and/or its subsidiaries.

3. GENERAL

The Company will continue to keep Shareholders updated and make further announcement(s) as and when appropriate.

BY ORDER OF THE BOARD

Lee Thiam Seng
Executive Chairman and CEO
14 April 2025

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.